



Golden Opportunity

So many times we hear of opportunities, see the projected returns, only to find that these are so fantastic that we know they are too good to be true!

Very occasionally, rarely in fact, an opportunity occurs when a very good team of known experts come up with a scheme that is scientifically proven. The opportunity goes against known historical beliefs but is capable of producing very considerable returns.

Additionally when a well known and Knowledgeable UK National hero in the form of General Sir Mike Jackson (of Iraq War Fame) is supporting the scheme, it starts to make sense and become rather interesting.

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KMI consultants

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KMI

AuRER project

Investor Outline for AuRER Limited

The Proposition AuRER is deploying disruptive technologies, which allow us to harvest large concentrations of Nano-sized particles of gold, previously undetected by traditional mining technologies.

AuRER can extract 100-300 times the amount of gold, in the form of Nanoclusters, than is now being extracted in the world's 30 largest gold mines.

Traditional metal detection technologies literally cannot see nanoclusters, because the clusters do not give off the normal identifying light signature for gold. Our Atomic Absorption technology can detect and isolate that gold.

Icebergs are a good analogy. Traditional shipping in the 1800s could see the 10% of ice above the surface. AuRER has the equivalent of sonar technology, which allows you to see the 90% below the waves.

In 2017, AuRER scientists made the critical breakthrough with a simple, low tech process that can isolate, then capture these nanoparticles and convert them into normal gold.

The Commercial Opportunity

1. AuRER has the richest known Nano-gold deposit in the world
2. At 14 ounces per ton (Oz pt.), AuRER's Colorado ore holds over £12,000 of gold in every ton.
3. The revolutionary AuRER extraction process can recover 7 Oz pt. today. We aim to get closer to 14 Oz pt. as we optimize the process.
4. At 7 Oz pt., AuRER makes a gross profit of £300 per Oz
5. Drilling on just 10 acres in Colorado has provided up to 1.1 million tons of ore. The concession, 600 acres, giving us decades of supply.
6. The H-MAS process contains no new engineering or technical processes and is relatively inexpensive to build.
7. AuRER will also license the process to others as soon as the first plant is in production.
8. AuRER has a value of £20 million today. It is projecting a profit of £225 million in 2023, giving a minimum value of £1.5 billion.
9. AuRER is likely either to be sold to a multi-national or to be listed on a stock exchange in 2021. Either route should generate a minimum of a 10 times return to shareholders.

What makes AuRER unique?

Our science team! We have gathered together the world's leading scientists in Nano-gold research. Between them, they have spent over 60 years researching and experimenting in this field. AuRER investors are getting the benefit of all that knowledge and experience, just as it becomes commercially viable.

Is this too good to be true?

Not really! There are hundreds of years of recorded geological research. Every rock formation has been mapped and analysed, every mineralised formation tested. Tens of millions of metres of rock drilled and the best prospects mined. Hundreds of billions have been spent.

Nano-technology inherits all this work, knowledge, and investment and just makes it possible to extend that knowledge to even smaller particles than before.

Why aren't the other mining companies doing this?

- 1. This is disruptive technology, and disrupters almost always come from the fringe, or beyond the fringe, of an industry.**
- 2. If you don't know that these Nano-objects exist – the iceberg analogy - you are going to give 100% of your attention to the 5% of ice above the surface.**
- 3. Mining has been depressed since 2012, so speculative budgets have been progressively cut to the bone.**

Structure

Each Unit contains

3 shares for £1.50 each

2 warrants for 55p each, payable any time from now to October 2022.

A full proposal presentation is attached, it looks extremely exciting but here is the serious warning; *This project, whilst being of a considerable serious study and having very substantial backing is nevertheless, VERY HIGH RISK, only invest your cash if you are fully prepared to lose your outlay.*

This should be viewed as a 5 year investment with exit via a “Listing” or a Trade Sale. Listing would be by a placement of this Mining operation on a National Stock Exchange such as the UK’s Aim stock market.

General Sir Mike Jackson;

[https://en.wikipedia.org/wiki/Mike_Jackson_\(British_Army_officer\)](https://en.wikipedia.org/wiki/Mike_Jackson_(British_Army_officer))

How to Invest;

At present we are just taking “Commitment Letters” from our clients as we have a concession with AuRER. Once the below is set up (expected by 31st March 2019) KMI’s concession is to invest a number of smaller amounts under one overall Fund, namely the “KMI-AuRER Gold Mining Clients account” This will be a protected Audited Clients account.

Minimum Investment £5,000.00 (For amounts over£250k we can arrange a direct investment if preferred).

95% of client's Total investments will be directly invested in the Project without any deduction of charges or other costs whatsoever. The 5% deduction will cover KMI's fees and other sundry costs.

There will be no ongoing charges.

The second investment tranche of cash referred to above will, it is hoped, be funded by returns, however, it is possible a further call of **24.4% of your investment will be required by October 2022**. This should be borne in mind when making your investment.

If you are interested in this investment please register your interest or send a "Commitment email" to:

Secretary@kmiconsutants.com. Please also state your amount of intended investment



New site <http://corporatebonds.kmiconsultants.com/> Web site www.kmiconsultants.com

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