



August 2013 KMI Exclusive Newsletter

A dozen stocks for income and growth

| Name: | Cap. Billion US\$ | Yield (annual) |
|---------------------------------|-------------------|----------------|
| 1) Veolia Environnement (VE) | 6.6 | 8.4% |
| 2) Statoil (STO) | 70.3 | 5.6% |
| 3) BreitBurn Energy Ptns (BBEP) | 1.8 | 12.3% |
| 4) Apple (AAPL) | 411 | 2.9% |
| 5) Total (TOT) | 120 | 6.3% |
| 6) Oneok Partners (OKS) | 11 | 5.9% |
| 7) Oaktree Capital Group (OAK) | 1.6 | 10.8% |
| 8) Intel (INTC) | 114 | 3.8% |
| 9) Chevron (CVX) | 247 | 3.2% |
| 10) Giant Interactive (GA) | 1.98 | 5.1% |
| 11) Guess (GES) | 2.80 | 2.4% |
| 12) DCP Midstream Ptns (DPM) | 4.0 | 5.2% |

In general, all the above have low or relatively low PE's and good expectation of growth based on current annual figures and future expectations.